



Investment Description

The aim of the **VIP High Growth Portfolio** is to provide investors high level of capital growth over the medium to long term through exposure to a diversified portfolio of investments, with a strong emphasis on growth assets.

Portfolio Updates

Over the month of February heightened geopolitical risk from the Iran–US conflict drove oil prices higher as shipping through the Strait of Hormuz was disrupted, contributing to inflation and a stronger US dollar, while international markets such as Japan outperformed parts of the US market, reflecting a broad rotation away from expensive US tech. VIPS Strategic International Exposure (+1.99%) benefited from its regional and sector exposures, resulting in the High growth portfolio returning 0.55% versus the benchmark's 1.87%.

Portfolio Performance

	1 Month	3 Month	6 Month	Y.T.D	1 Year	3 Year (p.a.)	5 Year (p.a.)	7 Year (p.a.)	Since Inception (p.a.)
Gross Returns	0.55%	3.21%	6.18%	3.07%	14.58%	12.03%	10.40%	11.18%	9.47%
Net Returns	0.48%	3.14%	5.78%	2.94%	13.78%	11.23%	9.60%	10.38%	8.67%
Benchmark Returns	1.87%	2.75%	4.78%	2.33%	13.46%	14.21%	10.62%	10.93%	9.53%

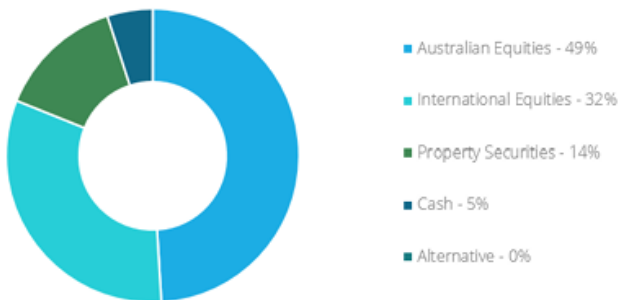
VIP High Growth Portfolio – 107.77%
Morningstar Aggressive Index – 108.73%



Portfolio Facts

Inception Date	1st February 2018
Asset Class	Multi-Asset
Platform Availability	Xplore Wealth
Index Benchmark	Morningstar Aggressive Index
Investment Horizon	5 – 7 Years
Suggested Minimum Investment	\$250,000 AUD
Management Fee (Exc. GST)	0.80%

Portfolio Asset Allocation



Sector Allocation

