



### Investment Description

The aim of the **VIP High Growth Portfolio** is to provide investors high level of capital growth over the medium to long term through exposure to a diversified portfolio of investments, with a strong emphasis on growth assets.

### Portfolio Updates

Over the month of December, the US Fed delivered a 25bps cut but revised forward guidance signalled limited further easing, pushing long-end yields higher, weighing on global equities, while the RBA held rates and Australian markets were mixed resulting in VIP's High Growth portfolio returning 0.14%

### Portfolio Facts

Inception Date	1st February 2018
Asset Class	Multi-Asset
Platform Availability	Xplore Wealth
Index Benchmark	Morningstar Aggressive Index
Investment Horizon	5 – 7 Years
Suggested Minimum Investment	\$250,000 AUD
Management Fee (Exc. GST)	0.80%

### Portfolio Performance

	1 Month	3 Month	6 Month	Y.T.D	1 Year	3 Year (p.a.)	5 Year (p.a.)	7 Year (p.a.)	Since Inception (p.a.)
Gross Returns	0.14%	-0.35%	8.34%	11.14%	11.14%	12.29%	9.72%	10.74%	9.26%
Net Returns	0.07%	-0.42%	7.94%	11.14%	10.34%	11.49%	8.92%	9.94%	8.46%
Benchmark Returns	0.41%	1.41%	7.00%	12.67%	12.67%	14.80%	10.45%	10.87%	9.54%

VIP High Growth Portfolio – 101.58%

Morningstar Aggressive Index – 105.79%



### Portfolio Asset Allocation



- Australian Equities - 41%
- International Equities - 32%
- Property Securities - 14%
- Cash - 5%
- Alternative - 8%

### Sector Allocation



- Communication Services - 2%
- Consumer Discretionary - 3%
- Consumer Staples - 2%
- Energy - 1%
- Financials - 11%
- Health Care - 3%
- Industrials - 4%
- Information Technology - 7%
- Materials - 2%
- Real Estate - 14%
- Cash - 5%
- Alternative - 8%