

VIP High Growth Portfolio

July 2025 Portfolio Update (MDA Class)

Investment Description

The aim of the VIP High Growth Portfolio is to provide investors high level of capital growth over the medium to long term through exposure to a diversified portfolio of investments, with a strong emphasis on growth assets.

Portfolio Updates

During July the ASX 200 rose 2.36% as miners rallied on firmer iron ore and China-linked stimulus headlines, banks found support on looming RBA-easing hopes despite July's hold, and fresh record highs reinforced momentum; VIP High Growth returned 1.29%, underperforming by 95 bps.

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Portfolio Facts

Inception Date	1st February 2018
Asset Class	Multi-Asset
Platform Availability	Xplore Wealth
Index Benchmark	Morningstar Aggressive Index
Investment Horizon	5 – 7 Years
Suggested Minimum Investment	\$250,000 AUD
Management Fee (Exc. GST)	0.80%

Portfolio Performance

	1 Month	3 Month	6 Month	Y.T.D	1 Year	3 Year (p.a.)	5 Year (p.a.)	7 Year (p.a.)	Since Inception (p.a.)
Gross Returns	1.29%	7.00%	0.45%	3.90%	7.68%	10.52%	9.57%	9.11%	8.82%
Net Returns	1.23%	6.93%	0.05%	3.44%	6.88%	9.72%	8.77%	8.31%	8.02%
Benchmark Returns	2.24%	8.50%	4.37%	7.66%	12.46%	12.76%	11.81%	9.64%	9.44%



Portfolio Asset Allocation

Sector Allocation

