



### Investment Description

The **VIP Climate Sustainability Portfolio** invests in 20 to 40 Australian equities listed on the ASX, with a guide to the proportionate investment in large, medium, small, and micro capitalisation companies. Stock selection is guided by environmental, social, and governance screens with an emphasis on the environmental impact of the company.

### Portfolio Updates

Over the month of February we've seen further uncertainty surrounding the impacts of monetary tightening on economic activities with service inflation remaining obstinately higher than expected. Other impacts like the ongoing tension in Gaza as well as recent disruption of global shipping routes have attributed further upside risk to global inflation. VIP's Conservative positioning of its portfolios has mitigate risk and continued to protect clients capital with its Climate Sustainability portfolio yielding a gross return of 2.56% for the month and 9.48% for the last 3 months.

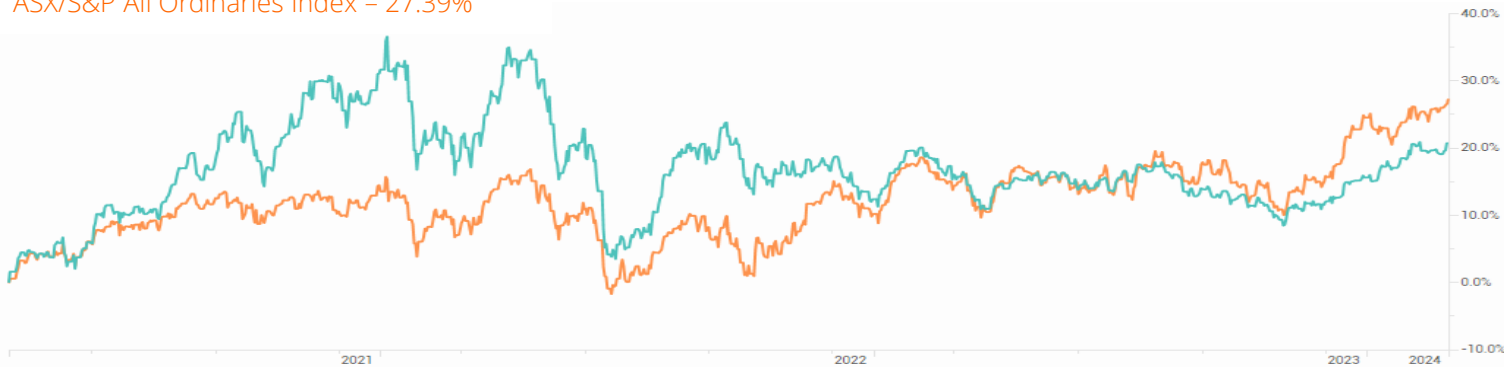
### Portfolio Facts

Inception Date	1st April 2021
Asset Class	Australian Equities
Platform Availability	Xplore Wealth
Index Benchmark	S&P/ASX All Ordinaries Index
Investment Horizon	5 – 7 Years
Suggested Minimum Investment	\$75,000 AUD
Management Fee (Exc. GST)	0.90%

### Portfolio Performance

	1 Month	3 Month	6 Month	Y.T.D.	1 Year	Since Inception (p.a.)
Gross Returns	2.56%	9.48%	8.68%	5.20%	15.61%	7.07%
Net Returns	2.46%	9.18%	8.08%	5.00%	14.41%	6.57%
Benchmark Returns	1.17%	9.86%	7.97%	2.25%	11.30%	8.65%

VIP Climate Sustainability –20.80%  
ASX/S&P All Ordinaries Index – 27.39%



### Sector Allocation



- Basic Materials - 12%
- Financial Services - 23%
- Real Estate - 14%
- Healthcare - 13%
- Utilities - 11%
- Communication Services - 10%
- Energy - 6%
- Industrials - 7%
- Technology - 5%

### Top Contributors & Detractors

Contributors	Monthly Contribution
Nextdc	1.04%
Goodman Group	0.69%
Pilbara Mineral	0.56%
Detractors	Monthly Detraction
ResMed	-0.88%
Boss Energy	-0.77%