



Investment Description

The **VIP Climate Sustainability Portfolio** invests in 20 to 40 Australian equities listed on the ASX, with a guide to the proportionate investment in large, medium, small, and micro capitalisation companies. Stock selection is guided by environmental, social, and governance screens with an emphasis on the environmental impact of the company.

Portfolio Updates

Amid a challenging economic environment, VIP's portfolios continued to perform through February compared to their benchmarks. VIP's Australian Share Leaders portfolio outperformed the S&P/ASX 200 Index by 0.49% and VIP's blends all outperformed their benchmarks, with the VIP Growth Portfolio beating it's benchmark by 0.78%, reflecting a strong performance from the Property Sector which outperformed the S&P/ASX 200 A-REIT TR by 2.40%.

Portfolio Facts

Inception Date	1st April 2021
Asset Class	Australian Equities
Platform Availability	Xplore Wealth
Index Benchmark	S&P/ASX All Ordinaries Index
Investment Horizon	5 – 7 Years
Suggested Minimum Investment	\$75,000 AUD
Management Fee (Exc. GST)	0.90%

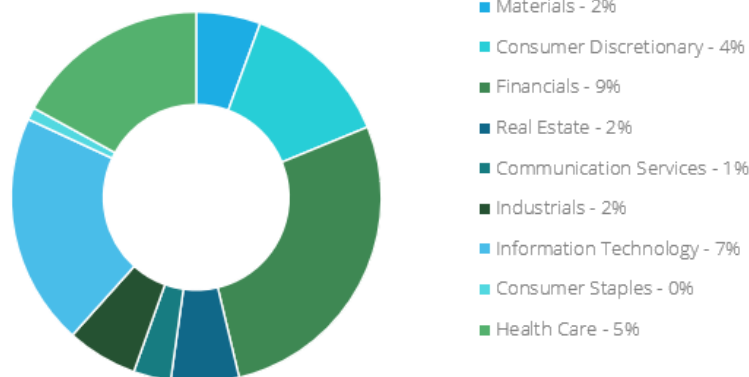
Portfolio Performance

	1 Month	3 Month	6 Month	Y.T.D.	1 Year	Since Inception (p.a.)
Gross Returns	-2.28%	-1.50%	-3.38%	3.27%	-2.44%	8.90%
Net Returns	-2.38%	-1.80%	-3.98%	2.27%	-3.64%	8.40%
Benchmark Returns	-2.48%	0.36%	5.67%	3.79%	5.97%	8.02%

VIP Climate Sustainability -13.00%
ASX/S&P All Ordinaries Index -10.28%



Sector Allocation



Top Contributors & Detractors

Contributors	Monthly Contribution
Mercury	0.21%
Neometals	0.16%
Calix	0.16%
Detractors	Monthly Detraction
Pilbara	-0.33%
Paladin	-0.08%

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